

By Order of the Board 31<sup>st</sup> October 2009

**SUSPENSION OF PRIVATE PLACEMENT OF SHARES IN DELMEDICA INVESTMENTS LIMITED**

Delmedica Investments Limited by order of the board is to suspend all private placement of shares in the company with immediate effect.

Applications dated on or before 31<sup>st</sup> October will be accepted and shares in DMI will be issued in due course by the company secretary, and entries made into the register of members of the company.

The company has suspended all private placements due to the continued negotiations with a third party with regard to a substantial investments proposal that the company has received.

If these negotiations prove successful and are of benefit to all shareholders, then appropriate announcements will be made to all shareholders.

The board would like to take this opportunity to thank you for your continued support as we continue to progress the business of the company with our exciting and innovative technology X-HALO, please review information available on the web site [www.X-HALO.com](http://www.X-HALO.com) and [www.delmedicainvestments.com](http://www.delmedicainvestments.com).

Yours Sincerely

*For and on behalf of*  
**Delmedica Investments Limited**

  
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*Authorized Signature(s)*

The Board